

## ASK 2019 Private Debt & Private Equity (May 15)

Conrad Seoul Hotel, 3F

Time	hour	Topic	Company	Speaker	Job Title
8:00 - 9:00	1:00	<b>Registration</b>			
9:00 - 9:05	5	<b>Welcome Address</b>	<b>The Korea Economic Daily</b>	Ki Woong Kim	CEO
9:05 - 9:10	5	<b>[Investor's Keynote Speech]</b>	<b>Korea Investment Corporation</b>	Heenam Choi	Chairman & CEO
9:10 - 9:25	15	<b>[GP's Keynote Speech]</b> <b>Insights to 2020 Presidential Election</b>	<b>Cerberus</b>	Dan Quayle	44th Vice President of the U.S. and Chairman of Cerberus
9:25 - 9:40	15	<b>[GP's Keynote Speech]</b> <b>Private Equity Trend and Portfolio Construction</b>	<b>Pantheon</b>	Paul Ward	Managing Partner
9:40 - 9:45	5	Introduction of ASK 2019	<b>The Korea Economic Daily</b>	Kwang Lee	Chief Representative
9:45 - 10:05	20	<b>Middle Market Private Debt.</b>	<b>Nuveen</b>	Jean Fleischhacker	Senior Managing Director, Alternative Investments
10:05 - 10:25	20	<b>NPLs: Opportunities in One of the World's Largest Credit Markets</b>	<b>ShoreVest Capital Partners</b>	Benjamin Fanger	Managing Partner
10:25 - 10:45	20	<b>Opportunities in European Private Debt</b>	<b>M&amp;G Investments</b>	Jerome Henrion	Director of Alternative Credit
10:45 - 11:10	25	<b>Networking Coffee Break</b>			
11:10 - 11:20	10	<b>Opportunities in US Private Debt</b>	<b>Cerberus</b>	Keith Read	President, Business Finance, and Senior Managing Director
11:20 - 11:40	20	<b>European Venture Capital – Delivering Results to Investors</b>	<b>European Investment Fund</b>	Bjorn Tremmerle	Head ICT & Business Angel Investments
11:40 - 12:00	20	<b>Opportunistic Corporate Investing: How to Find Investments Throughout the Business Cycle</b>	<b>PIMCO</b>	Nelson Yuan	Senior Vice President, Alternative Strategist
12:00 - 12:10	10	<b>Mezzanine – Alpha in a Debt Portfolio</b>	<b>GoldPoint Partners</b>	Michael Kho	Principal
12:10 - 12:25	15	<b>Finding Value in the Private Debt Markets:</b>	<b>MV Credit (Natixis IM)</b>	Lemy Gresh	Managing Partner
12:25 - 13:25	60	<b>Lunch</b>			
13:25 - 13:45	20	<b>Private Equity Investments in Energy Transition</b>	<b>Tikehau Capital</b>	Pierre Abadie	Executive Director, Co-Head of Energy Transition Practice
13:45 - 14:00	15	<b>The State of Venture Capital: Forces Driving Venture Capital Today</b>	<b>Aberdeen Standard Investments</b>	Kirsten Morin	Co-Head of Global Venture Capital
14:00 - 14:15	15	<b>Differentiated Approach to Middle Market Investing</b>	<b>Sightway Capital, a Two Sigma Company</b>	Susan Soh	Chief of Strategy and Capital Development
14:15 - 14:55	40	<b>LP Panel Session 1</b> Moderator : StepStone Group – Shin Kim (Partner)	<b>Government Employees Pension Service</b>	Woncheol Seo	Head of Private Market Investment Division
			<b>Korea Scientists &amp; Engineers Mutual-Aid Association</b>	Chi Yeon Hwang	General Manager
			<b>Hyundai Marine &amp; Fire Insurance</b>	Kyung Cheol Jeon	General Manager
			<b>KB Insurance</b>	Jae Hoon Jung	Team Head
14:55 - 15:15	20	<b>Networking Coffee Break</b>			
15:15 - 15:55	40	<b>GP Panel Session</b> Moderator : Albourne Partners – Susan Lee (Partner)	<b>ShoreVest Capital Partners</b>	Benjamin Fanger	Managing Partner
			<b>Aberdeen Standard Investments</b>	Kirsten Morin	Co-Head of Global Venture Capital
			<b>Deerpath Capital Management, LP</b>	Tas Hasan	Partner, Head of Investment Team
			<b>Ping An of China Asset Management</b>	Nicholas Ng	Managing Director, Private Equity
15:55 - 16:10	15	<b>Private Credit - Implementation Matters</b>	<b>StepStone Group LP</b>	Hans-Jörg Baumann	Chairman of StepStone Private Debt & StepStone Liquid Alternatives
16:10 - 16:25	15	<b>Secondary Market Evolution and Opportunity</b>	<b>Hamilton Lane</b>	Sungji An	Head of Korea
16:25 - 16:45	20	<b>Networking Coffee Break</b>			
16:45 - 17:00	15	<b>Financial Services in Emerging Market - Why NOW?</b>	<b>Actis</b>	Max Lin	Partner, Private Equity
17:00 - 17:15	15	<b>How to Outperform in Private Markets</b>	<b>Partners Group</b>	Cyrill Wipfli	Partner
17:15 - 17:45	30	<b>LP Panel Session 2</b> Moderator : The Korea Economic Daily – Kwang Lee (Chief Representative of ASK office)	<b>Teachers' Pension</b>	Dae Yang Park	CIO
			<b>Public Officials Benefit Association</b>	Dong-Hun Jang	CIO
			<b>Military Mutual Aid Association</b>	Kee-Sang, Kwon	Managing Director
18:00 -		<b>* VIP Cocktail Reception (Invitation)</b>			

\* Program is subject to change without prior notice.

**한국경제신문**  
The Korea Economic Daily

# ASK 2019 Hedge Fund & Multi Asset (May 16)

Conrad Seoul Hotel, 5F

Time	hour	Topic	Company	Speaker	Job Title
8:00 - 9:00	60	<b>Registration</b>			
9:00 - 9:05	5	[LP's Keynote Speech]	<b>Korea Investment Corporation</b>	Shin-Woo Kang	CIO
9:05 - 9:15	10	[GP's Keynote Speech] <b>The Evolution of Hedge Fund Investing - Co-Investments</b>	<b>Entrust Global</b>	Sophia Park Mullen	Senior Managing Director
9:15 - 9:20	5	Introduction of ASK 2019	<b>The Korea Economic Daily</b>	Kwang Lee	Chief Representative of ASK Office
9:20 - 9:40	20	<b>ILS: Looking Past the Recent Storms</b>	<b>ILS Advisers</b>	Stefan Kräuchi	CEO
9:40 - 9:55	15	<b>Merits of Challenger Strategies to Traditional HF Investments</b>	<b>StepStone Group LP</b>	Hans-Jörg Baumann	Chairman of StepStone Private Debt & StepStone Liquid Alternatives
9:55 - 10:15	20	<b>Non Life and Life Investments Update</b>	<b>Leadenhall Capital Partners</b>	Lorenzo Volpi	Managing Partner
10:15 - 10:35	20	<b>Navigating Through the Market Cycle : A Multi-Asset Strategist's Perspective</b>	<b>Wellington Management</b>	Sunil Kapadia	Multi-Asset Strategist
10:35 - 11:00	25	<b>Networking Coffee Break</b>			
11:00 - 11:15	15	<b>Quantitative Investment in China</b>	<b>Winton</b>	Min Yang	CEO, Greater China
11:15 - 11:30	15	<b>Exploring Significant Yield and Income Opportunities in CoCos</b>	<b>Merian Global Investors Group</b>	Lloyd Harris	Portfolio Manager
11:30 - 11:45	15	<b>Structured Credit - Why the Asset Class Has Become A Through-Cycle Allocation</b>	<b>East Lodge Capital LLP</b>	Alistair Lumsden	CEO
11:45 - 12:00	15	<b>Global Opportunistic Credit Investing - Generating Returns Throughout the Cycle</b>	<b>Oz Management</b>	Mathieu Clavel	Executive Managing Director and Head of European Corporate Credit
12:00 - 12:15	15	<b>Time to Look Beyond Stocks and Bonds - Incorporate Listed Alternatives into Multi-Asset Portfolios</b>	<b>Aberdeen Standard Investments</b>	Dongyue Zhang	Investment Director & Senior Investment Specialist
12:15 - 12:30	15	<b>Advantage of Multi-Asset vs. Siloed Approach in the Current Late Cycle Environment</b>	<b>Russell Investments</b>	David Vickers	Senior Portfolio Manager
12:30 - 13:30	60	<b>Lunch</b>			
13:30 - 13:50	20	<b>Looking Back, Looking Forward: How to Navigate a Tough Investment Environment Using an Active, Multi-Asset Approach.</b>	<b>Baillie Gifford Overseas Limited</b>	Barry Templeton	Multi-Asset Product Specialist
13:50 - 14:05	15	<b>Portfolio Construction of Hedge Funds - Key Issues to Consider</b>	<b>GCM Grosvenor</b>	Brad Meyers	Managing Director
14:05 - 14:45	40	<b>&lt;GP Panel Session 1&gt;</b> Moderator :Citi - Carol Teng (Director)	<b>D. E. Shaw Group</b>	Kevin Patric	Head of Asia, DE Shaw
			<b>Millennium Management</b>	Jonathan Xiong	Co-CEO, Millennium Asia
			<b>BlackRock Alternative Advisors</b>	Albert Matriotti	Managing Director
			<b>Two Sigma</b>	Juan Tan	Head of Investor Relations, Asia Pac Ex-Japan
14:45 - 15:05	20	<b>Networking Coffee Break</b>			
15:05 - 15:20	15	<b>Multi-Asset, the New Balanced?</b>	<b>First State Investments</b>	Epo van der Lende	Head of Multi-Asset Solutions
15:20 - 15:35	15	<b>Multi-Asset Solutions for Changing Global Landscape</b>	<b>American Century Investments</b>	Vidya Rajappa	VP, Portfolio Manager
15:35 - 15:50	15	<b>Finding Alpha in Private Equity</b>	<b>Cerberus</b>	Scott Wille	Co-Head of Private Equity and Senior Managing Director
15:50 - 16:20	30	<b>&lt;LP Panel Session&gt;</b> Moderator :Mercer- Elizabeth Oh (Head of Investments Advisory)	<b>Savings Bureau of Korea Post</b>	Myung Hwan Hong	Deputy Director of Alternative Investment Division
			<b>Korea Scientists &amp; Engineers Mutual-Aid Association</b>	Changheon Shin	Senior Portfolio Manager
			<b>Kyobo Life Insurance</b>	Minsang Kam	Senior Manager
			<b>Citi Bank</b>	Jinhee Suh	WM Department Head
16:20 - 16:40	20	<b>Networking Coffee Break</b>			
16:40 - 16:55	15	<b>Adding Values by ESG Integration</b>	<b>Robeco</b>	Arnout van Rijn	CIO, Asia Pacific
16:55 - 17:15	20	<b>ESG Investing – Becoming Mainstream</b>	<b>PIMCO</b>	Olivia Albrecht	Senior Vice President, Executive Office, ESG Business Strategy
17:15 - 17:30	15	<b>Global Sustainable Investment Trend and Recent Issues</b>	<b>Morningstar, Inc.</b>	Andy Seunghye Jung	Research Director, Korea
17:30 - 18:10	40	<b>&lt;GP Panel Session 2&gt;</b> Moderator :Government Employees Pension Service - Young-Soo Oh, Head of Global Investment Team	<b>PIMCO</b>	Olivia Albrecht	Senior Vice President, Executive Office, ESG Business Strategy
			<b>American Century Investments</b>	Guillaume Mascotto	VP, Head of ESG and Investment Stewardship
			<b>Robeco</b>	Arnout van Rijn	CIO, Asia Pacific
			<b>Morningstar, Inc.</b>	Andy Seunghye Jung	Research Director, Korea
18:10 -		<b>Cocktail Reception (for all participants)</b>			

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